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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

24

24TH/25TH JUNE 2025

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.86	Fair
High & Medium	1.12	Irregular
Leafy	0.83	Fair
Semi Leafy	0.70	Fair
Tippy/Small Leaf	0.96	Fair
Premium Flowery	0.07	Good
Off Grade	1.38	Irregular
Dust	0.62	Fair
Total	**6.54**	**Fair General**

ORDER OF SALE

SALE NO : 24
24TH/25TH JUNE 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC	Bartleet Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC
Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	Eastern Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Ceylon Tea Brokers PLC	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Eastern Brokers Ltd
John Keells PLC	Ceylon Tea Brokers PLC	John Keells PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 12,372 LOTS TOTALLING 6,537,379 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	828	858,896
Main Sale - High & Medium	2,337	1,122,963
Low Grown - Leafy	2,053	831,055
Low Grown - Semi Leafy	1,588	697,128
Low Grown - Tippy	2,021	962,742
Premium Flowery	441	67,577
Off Grades	2,449	1,376,587
Dust	655	620,431
Total	12,372	6,537,379
Re - Prints	1,108	648,883

SETTLEMENT DATES

27/06/2025	01/07/2025	02/07/2025
10% Payment	Buyers Prompt	Sellers Prompt

Quality

High & Mid Growns were barely maintained, whilst the Low Growns were lower to last.

COMMENTS

The final sale for the first half of 2025 concluded today (Sale No. 24) comprised of 6.5 M/Kgs. Contrary to expectations, a greater degree of stability in demand/prices was witnessed amidst speculation of an Iran-Israel ceasefire.

Ex-Estate offerings declined marginally to 0.86 M/Kgs.

Slightly better demand which followed a select range of the better Westerns (BOP/BOPF's) appreciating by up to Rs. 50 per kg, whilst the others together with teas at the lower end of the market were often irregular and here again, a select range of coloury teas appreciated by Rs. 20-40 per kg. Nuwara Eliyas' continued sluggish in the backdrop of somewhat plainer quality. Uda Pussellawas' selling at the lower end of the market appreciated by Rs. 10-20 per kg. Uva - Clean leaf BOP/BOPF's were firm and tended dearer.

High & Mid Grown CTC PF1's - Better teas were barely steady, whilst the others were irregular following quality. BP1's were very limited in offerings. Corresponding Low Grown varieties declined by Rs. 20 per kg and more for the poorer sorts.

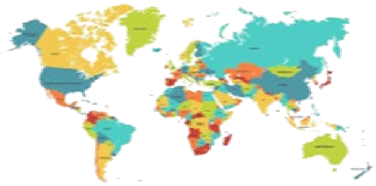
Low Growns totalled approximately 2.5 M/Kgs. There was fair demand for the Leafy, Semi-Leafy and Tippy categories, whilst the Premium category witnessed improved demand, where teas were sold at substantially dearer rates.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's held firm, whilst the balance together with the bolder varieties declined. Select Best and Best OP1's were firm to dearer, whilst the others tended easier. Well-made OP's together with the Below Best category were firm to dearer, whilst the balance sold around last week's levels. However, the shorter varieties were irregular. OPA's, in general, were firm. Select Best and Best PEK's were firm, whilst the balance together with the mixed/open varieties eased. Teas at the bottom were firm. High-priced PEK1's eased, whilst the Best and Below Best sorts appreciated. Balance sold around last levels.

In the Tippy catalogue, a few Select Best FBOP's held firm following special inquiry, whilst the others together with the Best and Below Best declined. Cleaner teas at the bottom sold around last levels, whilst the others were easier. FF1's were generally firm.

In the Premium catalogue, Very Tippy teas together with Best and Below Best attracted good demand and were substantially dearer, whilst the teas at the bottom were irregular.

NATIONAL TEA EXPORTS



Key Highlights:

* Ceylon Tea Exports for the month was recorded at 21.87 M/Kgs - (Increase of 2.42 M/Kgs YoY)
* Cumulative Exports totalled 103.28 M/Kgs (Increase of 5.12 M/Kgs YoY) in comparison with January-May 2024 total of 98.16 M/Kgs
* F.O.B Value for the month recorded Rs. 1,804.31 (USD 6.03), recording an increase of Rs. 32.07 (gain of USD 0.12) against the corresponding period of 2024. Cumulative FOB value declined by Rs. 15.87 in comparison with the corresponding period of 2024, whilst the to-date USD earnings continued to show an overall improvement in all categories.
* Iraq continues to maintain the top position amongst leading importer countries of Ceylon Tea for the period January-May 2025. Libya makes significant improvement to maintain 2nd place over Russia.

MAY 2025/2024

* Tea Exports for the month of May 2025 totalled 21.87 M/Kgs, showing an increase of 2.42 M/Kgs vis-à-vis 19.45 M/Kgs of May 2024. All categories have recorded positive variances, except for the Tea Bags category. FOB value in May 2025 was recorded at Rs. 1,804.31, an increase of Rs. 32.07 YoY compared to Rs. 1,772.24 of May 2024. In USD terms, the month of May also witnessed an increase of USD 0.12 in comparison with the corresponding period in the year 2024 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2025	2024	Variance	2025	2024	Variance	2025	2024	Variance
Tea In Bulk	9,187,288	9,124,701	62,587	1,574.68	1,510.10	64.58	5.26	5.04	0.22
Tea Packets	10,127,404	7,615,256	2,512,148	1,653.63	1,704.39	-50.76	5.52	5.69	-0.16
Tea Bags	1,834,177	2,161,562	-327,385	2,925.91	2,632.38	293.53	9.77	8.78	0.99
Instant	389,302	231,888	157,414	3,673.86	3,248.25	425.62	12.27	10.84	1.43
Green Tea	334,308	318,637	15,671	4,349.06	3,991.21	357.85	14.53	13.32	1.21
Grand Total	**21,872,480**	**19,452,045**	**2,420,435**	**1,804.31**	**1,772.24**	**32.07**	**6.03**	**5.91**	**0.12**

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

JANUARY-MAY 2025/2024

* January-May 2025 cumulative exports totalled 103.28 M/Kgs, recording a positive variance of 5.12 M/Kgs vis-à-vis 98.16 M/Kgs of January-May 2024. All segments, except for Bulk Tea have recorded positive variances, against the same period of the previous year.
* FOB value for the period stood at Rs. 1,756.46, a decrease of Rs. 15.87 (increase of USD 0.15) vis-à-vis Rs. 1,772.33 of January-May 2024.
* All categories except for Bulk Tea and Packeted Tea recorded positive variances in LKR terms in FOB value, whilst gains were recorded in USD terms in all categories when compared to the corresponding period in 2024 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2025	2024	Variance	2025	2024	Variance	2025	2024	Variance
Tea In Bulk	43,774,101	45,909,131	-2,135,030	1,509.20	1,515.89	-6.68	5.08	4.93	0.15
Tea Packets	45,965,113	38,998,907	6,966,207	1,634.91	1,688.62	-53.71	5.50	5.49	0.01
Tea Bags	10,373,591	10,336,065	37,526	2,729.16	2,704.61	24.55	9.18	8.79	0.39
Instant	1,330,144	1,075,386	254,758	3,545.75	3,229.30	316.44	11.92	10.49	1.43
Green Tea	1,840,232	1,837,002	3,230	3,897.63	3,860.06	37.57	13.11	12.54	0.56
Grand Total	**103,283,181**	**98,156,490**	**5,126,691**	**1,756.46**	**1,772.33**	**-15.87**	**5.91**	**5.76**	**0.15**

Source – Sri Lanka Customs / Central Bank of Sri Lanka Exchange Rates

Iraq ranks at No. 01 amongst major importers of Ceylon Tea with a total of 14.47 M/Kgs, an increase of 18% YoY in January-May 2025 against the previous year's 12.29 M/Kgs with Libya coming in 2nd place (9.42 M/Kgs), an improvement of 324% ahead of Russia at 3rd place who has witnessed a significant decline of 15% YoY with 9.12 M/Kgs vis-à-vis 10.67 M/Kgs recorded in 2024. The U.A.E with 7.20 M/Kgs (30% decrease YoY) is placed in 4th position followed by Iran at 5th place who has recorded 5.87 M/Kgs (18% increase YoY) surpassing Türkiye at 5.78 M/Kgs (18% decrease YoY). Chile has secured 7th place with 4.74 M/Kgs edging over China's 4.22 M/Kgs, Saudi Arabia at 3.56 M/Kgs and Germany at 3.27 M/Kgs for the year in progress.

(Refer statistical details on Page Nos. 13 and 14).

CROP AND WEATHER

FOR THE PERIOD 17 - 24 June 2025

Western/Nuwara Eliya Regions

Showers were reported from the Western and Nuwara Eliya regions throughout the week. According to the Department of Meteorology, rain is expected in both regions in the week ahead.

Uva/Udapussellawa Regions

Both regions reported bright weather throughout the week. Heavy showers are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

Low Growns

Bright mornings and evening showers were reported throughout the week in the Low Grown Region. The Department of Meteorology expects fairly strong winds in the Low Grown Region in the week ahead.

Crop

The Nuwara Eliya, Uva and Uda Pussellawa regions maintained the crop intake, whilst the Western and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Western's - In the Best and Below Best categories, a few select invoices were firm and up to Rs. 20-40 per kg dearer, whilst the others were irregular and barely steady. At the lower end, prices were generally firm. Nuwara Eliya's were mostly unsold due to a lack of suitable bids. Uda Pussellawa's were firm and Rs. 10-20 per kg dearer. Uva's - Clean leaf teas were firm, whilst the others were irregular and easier.

BOPF

Western's - In the Best and Below Best categories, a selection of teas appreciated by up Rs. 50 per kg, whilst the others were irregular following quality. At the lower end, coloury teas gained by Rs. 50 per kg and more, whilst the others were barely steady. Nuwara Eliya's were mostly unsold due to a lack of suitable bids. Uda Pussellawa's were firm to marginally dearer. Uva's - Clean leaf teas were firm and Rs. 20-40 per kg dearer, whilst the others were irregular and barely steady.

OP/OPA

Well-made varietieswere firm to easier selectively,whilst the others and poorer sorts were easier by Rs. 40per kg.

PEKOE/PEKOE1

Flavoury PEK's declined by Rs. 50-70 per kg and were mostly unsold, whilst the Orthodox Leafy PEK's were lower by Rs. 40-60per kg. Best PEK1's were easier by Rs. 40-60per kg, whilst the others declined by Rs. 50per kg.Best Rotovane PEK's declined by Rs. 50-100 per kg following special inquiry/quality, whilst the Below Best and poorer sorts declined to a lesser extent.

FBOP/FBOPF1

Select Best flavoury FBOP's declined by Rs. 60-80 per kg and were mostly unsold. Better Orthodox FBOP's were easier by Rs. 40-60 per kg, whilst the FBOPF1's were lower by Rs. 60-80 per kg and more at times due to a lack of demand. Below Best FBOP/FBOPF1's were easier by Rs. 40-60 per kg and more at times, whilst the teas at the lower end declined by Rs. 60-80 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
Best Westerns	1100-1220	1140 - 1260	1180-1320	1200 - 1380	1200-1440	1200 - 1500	980-1060	980 - 1180
Below Best Westerns	980-1060	960 - 1120	1000-1160	1020 - 1180	1000-1180	980 - 1180	920-960	900 - 960
Plainer Westerns	820 - 960	830 - 940	810 - 980	800 - 1000	870-980	870 - 960	860-900	850 - 890
Nuwara Eliyas	1200	N/A	1120-1170	N/A	920-1200	960 - 1400	940-980	N/A
Brighter Udapussellawas	850 - 870	850 -	870 - 890	940 - 1000	1180-1380	1140 - 1300	980-1020	940 - 1160
Other Udapussellawas	830 - 840	820 - 840	840 - 860	850 - 900	890-1000	900 - 1120	920-960	880 - 920
Best Uvas	1020-1080	1000 - 1040	1040-1120	1060 - 1160	1220-1500	1200 - 1480	1040-1220	1020 - 1140
Other Uvas	870-1000	870 - 980	900-1000	860 - 1020	870-1200	880 - 1180	840-1020	900 - 1000

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas were irregular, whilst the others were generally firm.

BOPF Better sorts were firm, whilst the poorer sorts were mostly unsold.

OP/OPA Well-made OP/OPA's declined by Rs. 40 per kg, whilst the others at the lower end were easier by Rs. 20-40 per kg.

PEKOE/PEKOE1 Bold PEK's were lower by Rs. 40-60per kg, whilst the others were easier by Rs. 60-80per kg. Best PEK1's declined by Rs. 20-40 per kg, whilst the Below Best and bottom end types declined by Rs. 60-80 per kg.

FBOP/FBOPF1 A few Select Best FBOP's were selectively dearer, whilst the others were easier by Rs. 60-80 per kg and more at times. Better FF1's were lower by Rs. 80-100 per kg, whilst the others in the Best and Below Best categories were easier by Rs. 60-80 per kg. Teas at the lower end were easier by a similar margin.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
Good Mediums	1200-1600	1500 - 1550	960-1000	850 - 1020	1300-2150	1280 - 2500	1020-1120	1020 - 1160
Other Mediums	880 - 920	880 - 940	820 - 870	720 - 840	870-1280	820 - 1260	740-980	760 - 1000

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Clean leaf teas were barely steady, whilst the others were irregular.

MEDIUM GROWN BP1s - Mostly unsold. PF1s - Better sorts were firm, whilst the others were irregular.

LOW GROWN BP1s - Irregular. PF1s - Better teas were firm and Rs. 20 per kg easier, whilst the others were irregular and often eased further.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
High Grown	N/A	N/A	860-1100	860 - 1060
Medium Grown	1000	N/A	870-1100	850 - 1120
Low Grown	1180-1200	1120 - 1160	1080-1440	1080 - 1440

OFF GRADES

Incline from last week
Decline from last week
Static Market

FGS1/FGS

Teas in the Best category were irregularly lower. Below Best varieties were firm to easier following quality. Teas at the lower end of the market declined by Rs. 20 per kg. Low Growns - Clean leaf varieties together with the Below Best maintained, whilst the teas at the bottom end of the market declined by Rs. 20-40 per kg. CTC - In general, were easier by Rs. 20-40 per kg.

BROKENS

In general, were firm to dearer.

BOP1A

Main Grade reducer varieties in the Best category were firm to dearer by Rs. 20-30 per kg following quality. Below Best varieties were easier by Rs. 10-20 per kg, whilst the poorer sorts generally maintained.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
Better Fannings (Orthodox)	790-1020	770 - 1040	810-870	790 - 840	800-870	790 - - 880
Better Fannings (CTC)	N/A	N/A	N/A	840 -	810-940	800 - - 940
Other Fannings (Orthodox)	660-780	660 - 760	620-800	640 - 780	580-790	620 - 780
Other Fannings (CTC)	N/A	N/A	770-790	750 - 760	680-800	650 - 780
Good Brokens	810-1020	820 - 1080	800-1120	820 - 1160	810-1200	830 - 1240
Other Brokens	780-800	720 - 810	700-790	720 - 810	700-800	670 - 820
Better BOP1As	880-1000	870 - 1000	870-980	870 - 960	880-1340	870 - - 1400
Other BOP1As	820-870	810 - 860	760-860	800 - 860	800-870	770 - 860

DUSTS

DUST1

Select Best Dust1's were firm. The Best varieties, where quality was maintained, were dearer by Rs. 20-40 per kg, whilst the others remained firm. The Below Best types were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts were firm to easier by Rs. 20 per kg. A few select invoices in the Low Grown category were dearer by Rs. 40-60, whilst the others appreciated by Rs. 20-40 per kg.Best High and Mid Grown CTC's were firm to irregularly dearer by Rs. 20-30 per kg, whilst the Below Best varieties together with the poorer sorts remained firm. Best Low Grown CTC's were firm, whilst the others were firm to easier by Rs. 20-40 per kg.

DUST

Clean leaf secondaries declined by Rs. 40 per kg and more, whilst the poorer sorts together with the Low Grown varieties were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
Better Primary Dust (Orthodox)	1100-1600	1100 - 1500	960-1060	960 - 1060	900	980 - 1140
Better Primary Dust (CTC) P. Dust	1000-1080	1020 - 1240	1000	1000 - 1180	1120-1400	1120 - 1300
Below Best Primary Dust (Orthodox)	940-1080	940 - 1080	830-950	860 - 950	770-880	780 - 960
Other Primary Dust (CTC) P. Dust	820-980	830 - 1000	710-980	770 - 980	720-1100	710 - 1100
Other Primary Dust (Orthodox)	650-920	680 - 920	660-820	680 - 850	670-760	680 - 770
Better Secondary Dust	880-920	900 - 1020	810	N/A	900-920	950 - 1080
Other Secondary Dust	660-860	640 - 880	630-800	640 - 760	620-880	650 - 940

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 AfewselectBestinvoiceswerefirmfollowingspecialinquiry,whilsttheotherstogetherwiththe BestandBelow Best declined. Cleaner teas at the bottom sold around last levels, whilst the balance were easier. FBOP1's, in general, were lower.

BOP BOP's, in general, were firm.

BOP1 SelectBestandBestBOP1'swerefirm,whilstthebalancetogether with the bolder varieties declined.

OP1 Select Best and Best OP1's were firm to dearer, whilst the balance were easier.

OP Well-madeOP's together with theBelowBestvarieties werefirmto dearer, whilst the balancesold around last levels. The shorter varieties were irregular.

OPA OPA's, in general, were firm.

PEKOE SelectBestandBestPEK'swerefirm,whilstthebalancetogetherwiththemixed/openvarietieswere easier. Teas at the bottom maintained. Best and Below Best PEK1's appreciated, whilst the high- priced varieties declined.

BOPF BOPF's,ingeneral,wereeasier.

FBOPF/FBOPF1 Very Tippy teas together with the Best and Below Best met with good demand and were substantially dearer, whilst the teas at the bottom were irregular. FFI's, in general, were firm.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun	17/18 Jun	24/25 Jun
FBOP 1	1700-1850	1650 - 1800	1400-1600	1400 - 1550	1200-1300	1200 - 1300	1000-1100	1000 - 1100
FBOP	1900-2200	1900 - 2200	1500-1650	1500 - 1600	1150-1250	1150 - 1200	1000-1100	1000 - 1100
BOP 1	2200-3000	2200 - 3000	1700-2100	1700 - 2100	1020-1300	1000 - 1280	850-1000	850 - 980
BOP	1700-2000	1700 - 2000	1300-1380	1300 - 1380	1100-1250	1100 - 1250	900-1000	900 - 1000
BOPF	1200-1400	1200 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	2300-2750	3000 - 4000	1600-2000	2000 - 2900	1200-1500	1600 - 1950	N/A	1000 -
FBOPF 1	1500-1600	1500 - 1600	1300-1380	1300 - 1380	1200-1300	1200 - 1300	900-1050	900 - 1050
FBOPF	1360-1420	1360 - 1420	1200-1300	1200 - 1300	900-1000	900 - 1000	840-870	840 - 870
OP 1	2350-3250	2400 - 3250	2200-2300	2200 - 2350	1550-2150	1500 - 2150	900-1500	900 - 1480
OP	1300-1650	1320 - 1550	1200-1280	1240 - 1300	1100-1180	1100 - 1220	880-1080	880 - 1080
OPA	1300-1600	1300 - 1650	1100-1280	1100 - 1280	1000-1080	1000 - 1080	820-980	820 - 980
PEKOE	1500-2350	1500 - 2350	1300-1480	1300 - 1480	1100-1280	1100 - 1260	820-1080	820 - 1080
PEK 1	1650-2500	1700 - 2300	1360-1600	1400 - 1650	1180-1320	1200 - 1380	850-1160	850 - 1180

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1550
Dartry Valley	**BOP**	**@**	**1500**
Rilagala	**BOPSp**	**@**	**1260**
Vellai Oya	**BOPF/BOPFSp**	**@**	**1020**
Dartry Valley	**BOP1**	**@**	**1950**
Craighead	**FBOP/FBOP1**	**@**	**2500**
Dartry Valley	**FBOP/FBOP1**	**@**	**1700**
Harangalla	**FBOP/FBOP1**	**@**	**1650**
Dartry Valley	**FBOPF/FBOPF1**	**@**	**1600**
Dartry Valley	**OP/OPA**	**@**	**1200**
Craighead	**OP/OPA**	**@**	**1160**
Cooroondoowatte	**OP/OPA**	**@**	**1140**
Ancoombra	OP1		1440
Harangalla	**OP1**	**@**	**1420**
Meezan	PEK/PEK1		1750
Dartry Valley	**PEK/PEK1**	**@**	**1700**
Craighead	**PEK/PEK1**	**@**	**1600**
Doombagastalawa	**PEK/PEK1**	**@**	**1600**
Orange Field	PEK/PEK1		1600
Harangalla	PEK/PEK1		1600
WESTERN HIGH			
Great Western	BOP		1260
Bearwell	**BOP**	**@**	**1200**
Queensberry	**BOPSp**	**@**	**1400**
Wanarajah	**BOPF/BOPFSp**	**@**	**1380**
Alton	**BOPF/BOPFSp**	**@**	**1360**
Great Western	**BOPF/BOPFSp**	**@**	**1360**
Dessford	**BOPF/BOPFSp**	**@**	**1340**
Inverness	BOP1		1500
Torrington	**FBOP/FBOP1**	**@**	**1500**
Fairlawn	FBOPF/FBOPF1		1460
Torrington	**FBOPF/FBOPF1**	**@**	**1400**
Torrington	**OP/OPA**	**@**	**1180**
Bambrakelly	OP1		1260
Torrington	**PEK/PEK1**	**@**	**1550**
NUWARA ELIYAS			
Court Lodge	**FBOP/FBOP1**	**@**	**1400**
Court Lodge	OP/OPA		920
Mahagastotte	**PEK/PEK1**	**@**	**1100**
UDAPUSSELLAWAS			
Liddesdale	**BOP**	**@**	**850**

UDAPUSSELLAWAS			
Ragalla	**BOP**	**@**	**850**
Luckyland	BOPSp		840
Maha Uva	**BOPSp**	**@**	**830**
Luckyland	BOPF/BOPFSp		1000
High Forest	**BOPF/BOPFSp**	**@**	**940**
Blairlomond	**FBOP/FBOP1**	**@**	**1380**
Blairlomond	**FBOPF/FBOPF1**	**@**	**1380**
Delmar	**OP/OPA**	**@**	**1160**
High Forest	OP1		940
Blairlomond	**PEK/PEK1**	**@**	**1550**
LOW GROWNS			
Golden Garden	BOP		2400
Stream Line	BOPSp		2400
Kamarangapitiya	**BOPSp**	**@**	**2300**
Sithaka	BOPF		1650
Greenwin Super	BOPFSp		2250
Sithaka	FBOP		2650
Wattahena	FBOP1		2050
Kiruwanaganga	**FBOP1**	**@**	**1850**
Lumbini	FBOP1		1850
Rajjuruwatta Super	FBOPF		1460
New Laksakanda	FBOPF		1440
Gunawardana	**FBOPF**	**@**	**1420**
Lumbini	FBOPF1		1750
Pothotuwa	**FBOPF1**	**@**	**1650**
Sithaka	FBOPF1		1650
Adams View	**FBOPF1**	**@**	**1600**
Nilrich	FBOPF1		1600
Stream Line	FBOPF1		1600
Kolonna Super	FBOPF1		1600
Pothotuwa	**BOP1**	**@**	**3000**
Gunawardana	**OP1**	**@**	**3250**
Miriswatta	OP		1550
Dampahala	OPA		1650
Liyonta	OPA		1650
Liyonta	PEK		2350
Galaxy	**PEK1**	**@**	**2300**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Demodera 'S'	**BOP**	**@**	**1360**
Dickwella	BOPSp		1300
Sarnia Plaiderie	**BOPF/BOPFSp**	**@**	**1460**
Dickwella	BOPF/BOPFSp		1460
Dickwella	BOP1		1700
Sarnia Plaiderie	**BOP1**	**@**	**1550**
Sarnia Plaiderie	**FBOP/FBOP1**	**@**	**1550**
Dickwella	**FBOP/FBOP1**	**@**	**1500**
Ury	FBOP/FBOP1		1500
Telbedde	**FBOP/FBOP1**	**@**	**1480**
Sarnia Plaiderie	**FBOPF/FBOPF1**	**@**	**1460**
Misty-Uva	**OP/OPA**	**@**	**1300**
Dickwella	OP1		1500
Halpewatta Uva	**PEK/PEK1**	**@**	**1700**
Misty-Uva	**PEK/PEK1**	**@**	**1650**
Haputale Super	**PEK/PEK1**	**@**	**1600**

UVA HIGH			
Nayabedde	**BOP**	**@**	**1040**
Gonamotawa	**BOPSp**	**@**	**1220**
Craig	BOPSp		1220
Nayabedde	BOPF/BOPFSp		1200
Uva Highlands	**BOP1**	**@**	**1480**
Gonamotawa	**FBOP/FBOP1**	**@**	**1480**
Oodoowerre	FBOPF/FBOPF1		1320
Spring Valley	**OP/OPA**	**@**	**1140**
Ranaya	OP/OPA		1140
Ellathota Uva	**OP1**	**@**	**1480**
Craig	PEK/PEK1		1500
Gonamotawa	**PEK/PEK1**	**@**	**1480**

UVA HIGH			
Ellathota Uva	**PEK/PEK1**	**@**	**1440**

UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1060**

UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1120
Delta CTC	BP1		880
Donside CTC	BPS		750

UNORTHODOX LOW			
Hingalgoda CTC	PF1		1440
Ceciliyan CTC	**BP1**	**@**	**1160**

PREMIUM FLOWERY			
Rasa	FBOPFSp		5000
H P P Tea	FBOPFExSp		4750
Lihiniyawa	FBOPFExSp1		4500
Kamarangapitiya	**FBOPFExSp1**	**@**	**4350**

DUSTS			
Great Western	**DUST1**	**@**	**1500**
Ceciliyan CTC	PD		1300

OFF GRADES			
Wattegodde	**FGS/FGS1**	**@**	**1040**
Bogawantalawa	FGS/FGS1		1000
Wanarajah	**FGS/FGS1**	**@**	**980**
Liyonta CTC	PF		940
Strathdon CTC	**PF**	**@**	**840**
Chandrika CTC	**PF**	**@**	**810**
Kurunduwatta	BM		1220
Hidellana	**BP**	**@**	**1240**
Ransegoda	BP		1220
Chandrika Estate	**BP**	**@**	**1200**
Kelani	**BP**	**@**	**1180**
Lakvinka	BP		1180
Chandrika Estate	**BOP1A**	**@**	**1400**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 16TH-21ST JUNE 2025	WEEKLY (KGS) 2025	WEEKLY (KGS) 2024	TODATE (KGS) 2025	TODATE (KGS) 2024
PRIVATE SALES	239,939	137,771	5,171,135	2,739,030
PUBLIC AUCTION	5,275,951	4,878,445	115,767,456	109,068,419
FORWARD CONTRACTS	50,000	65,290	1,314,831	807,950
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,565,890	5,081,506	122,253,422	112,615,399
BMF EXCLUDED FROM PRIVATE SALE	53,100	21,600	954,424	1,055,727

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
11TH JUNE 2025	5.59	5.59	6.03	1134.64	1258.98	957.09	3.85	4.24	3.36
18TH JUNE 2025	5.28	4.88	6.26	1104.01	1263.04	965.28	3.72	4.23	3.18

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	296.67	299.31	298.47
STG.PD	400.75	378.58	379.69
EURO	342.60	319.23	324.45
YEN	2.03	1.89	2.10

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 23	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
17TH/ 18TH JUNE 2025	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	976.62	1097.35	814.12	1041.28	1115.59	1068.25	3.29	3.67	2.69	3.52	3.65	3.21
Western High Grown	989.02	1171.20	878.56	1100.31	1197.84	1249.56	3.33	3.92	2.90	3.72	3.92	3.76
CTC High Grown	991.15	1119.90	829.96	1076.58	1127.47	1117.81	3.34	3.75	2.74	3.64	3.69	3.36
High Grown (Summary)	984.97	1145.91	858.05	1081.88	1172.12	1195.75	3.32	3.84	2.83	3.66	3.84	3.59
Uva Medium Grown	1024.58	1152.45	853.42	1081.79	1155.27	1073.93	3.45	3.86	2.81	3.66	3.78	3.23
Western Medium Grown	941.51	1068.74	824.26	1019.53	1087.17	1061.78	3.17	3.58	2.72	3.45	3.56	3.19
CTC Medium Grown	878.00	1028.34	771.80	947.67	976.59	1016.19	2.96	3.44	2.55	3.20	3.20	3.06
Medium Grown (Summary)	970.41	1099.62	833.70	1039.48	1109.92	1065.58	3.27	3.68	2.75	3.51	3.64	3.20
Orthodox Low Grown	1196.64	1380.88	1067.64	1263.65	1401.18	1346.12	4.03	4.62	3.52	4.27	4.59	4.05
CTC Low Grown	970.86	967.76	864.15	985.53	1027.75	986.56	3.27	3.24	2.85	3.33	3.37	2.97
Low Grown(Summary)	1184.09	1355.18	1056.41	1250.19	1376.29	1326.16	3.99	4.54	3.48	4.23	4.51	3.99
Total	1104.01	1263.04	965.28	1179.02	1288.07	1255.68	3.72	4.23	3.18	3.99	4.22	3.78

Source: Oanda Exchange Rates
Source: MSL - Averages

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
MAY 2025			
Tea In Bulk	9,187,288	14,467,016,187	1,574.68
Tea In Packets	10,127,404	16,747,017,999	1,653.63
Tea In Bags	1,834,177	5,366,635,982	2,925.91
Instant Tea	389,302	1,430,243,249	3,673.87
Green Tea	334,308	1,453,925,948	4,349.06
Total	**21,872,479**	**39,464,839,365**	**1,804.31**
MAY 2024			
Tea In Bulk	9,124,701	13,779,231,098	1,510.10
Tea In Packets	7,615,256	12,979,398,904	1,704.39
Tea In Bags	2,161,562	5,690,062,371	2,632.38
Instant Tea	231,888	753,230,049	3,248.25
Green Tea	318,637	1,271,749,135	3,991.22
Total	**19,452,044**	**34,473,671,557**	**1,772.24**
JANUARY TO MAY 2025			
Tea In Bulk	43,774,101	66,064,084,984	1,509.20
Tea In Packets	45,965,113	75,148,998,889	1,634.91
Tea In Bags	10,373,591	28,311,221,334	2,729.16
Instant Tea	1,330,144	4,716,353,394	3,545.75
Green Tea	1,840,232	7,172,543,425	3,897.63
Total	**103,283,181**	**181,413,202,026**	**1,756.46**
JANUARY TO MAY 2024			
Tea In Bulk	45,909,131	69,593,048,086	1,515.89
Tea In Packets	38,998,907	65,854,411,065	1,688.62
Tea In Bags	10,336,065	27,955,005,194	2,704.61
Instant Tea	1,075,386	3,472,746,836	3,229.30
Green Tea	1,837,002	7,090,939,331	3,860.06
Total	**98,156,491**	**173,966,150,512**	**1,772.33**

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2025	Total 2024
IRAQ	930,655.00	13,239,549.00	292,904.00	005.00	13,356.00	14,476,469.00	12,290,375.00
LIBYA		9,369,535.00	15,340.00	408.00	41,320.00	9,426,603.00	2,225,596.00
RUSSIA	7,115,629.00	1,584,535.00	210,408.00		214,654.00	9,125,226.00	10,673,862.00
U.A.E.	4,561,705.00	2,286,928.00	121,004.00	3,941.00	226,941.00	7,200,518.00	10,345,937.00
IRAN	4,327,234.00	1,542,532.00	1,230.00			5,870,996.00	4,987,457.00
TURKEY	2,625,459.00	3,139,202.00	17,148.00			5,781,809.00	7,049,554.00
CHILE	3,672,265.00	156,745.00	880,560.00	1,304.00	31,447.00	4,742,322.00	3,265,968.00
CHINA	3,653,213.00	476,317.00	82,011.00	1,070.00	15,534.00	4,228,146.00	4,464,964.00
SAUDI ARABIA	780,252.00	1,780,919.00	912,030.00	12,026.00	83,652.00	3,568,880.00	3,995,731.00
GERMENY	2,419,404.00	733,335.00	73,599.00	31,560.00	19,889.00	3,277,787.00	3,314,107.00
AZERBAIJAIN	2,949,822.00	218,468.00	1,779.00		7,444.00	3,177,513.00	3,951,877.00
SYRIA	235,755.00	2,332,214.00	411,830.00	3,000.00		2,982,799.00	2,896,573.00
U.S.A.	896,043.00	1,039,073.00	435,368.00	146,565.00	350,665.00	2,867,713.00	2,440,112.00
JAPAN	1,876,089.00	95,249.00	354,930.00	5,040.00	4,800.00	2,336,107.00	1,931,399.00
JORDAN	108,704.00	1,098,429.00	1,003,836.00	1,750.00	7,565.00	2,220,284.00	2,153,304.00
TAIWAN	1,474,415.00	112,355.00	12,770.00	14,820.00	15,969.00	1,630,330.00	1,670,972.00
POLAND	553,453.00	262,495.00	618,824.00	4,990.00	67,643.00	1,507,405.00	1,591,153.00
BELGIUM	26,045.00	1,118,970.00	82,962.00	011.00	12,967.00	1,240,956.00	1,253,641.00
HONG KONG	1,069,720.00	91,755.00	43,833.00		10,650.00	1,215,959.00	1,390,459.00
KUWAIT	2,500.00	818,067.00	327,566.00	010.00	11,259.00	1,159,401.00	909,644.00
IRELAND		3,703.00	10,168.00	1,036,800.00	1,175.00	1,051,846.00	849,989.00
AUSTRALIA	71,039.00	198,644.00	601,634.00	5,333.00	62,148.00	938,798.00	1,144,009.00
NETHERLANDS (HOLAND)	84,020.00	221,401.00	328,668.00	1,003.00	94,626.00	729,719.00	706,232.00
ISRAEL	158,680.00	203,988.00	312,585.00	005.00	24,015.00	699,272.00	621,494.00
LEBANON	1,134.00	601,013.00	59,340.00		5,528.00	667,015.00	722,387.00

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
May								
Sri Lanka	26.8	24.6	25.4	111.6	104.8	113.9	-6.8	9.1

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
Apr								
Bangladesh	5.1	4.9	2.3	7.6	6.7	3.9	-0.9	-2.8
Malawi	5.9	6	6.8	24.9	26.8	24.9	1.9	-1.9
North India	63.1	63.8	72.9	132.1	112.9	133.4	-19.2	20.5
South India	18.5	12.3	22.2	59.3	61.3	69.7	2	8.4

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
Mar								
Kenya	30.5	54.3	37.9	118.1	168.8	136.9	50.7	-31.9

DETAILS OF AWAITING SALE

SALE NO : 25

Scheduled for 01ST/02ND JULY 2025

	LOTS	QUANTITY
ExEstate	826	831,010
High & Medium	1,954	907,258
Leafy	2,231	885,942
Semi Leafy	1,533	674,676
Tippy	1,916	895,525
Premium Flowery	364	57,364
OffGrades	2,805	1,508,514
Dust	661	620,474
Total	12,290	6,380,763
RePrint	1,149	624,183

08/07/2025
Buyers Prompt

09/07/2025
Sellers Prompt

This sale last year
Sale No. 25 | 25TH/26TH JUNE 2024

Lots	**:10,328**
Re-print Lots	**:562**
Quantity	**:5,139,300 kgs**
Re-print Quantity	**:292,039 kgs**

LOW GROWN CATALOGUES

Violations Excluded

13/06/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

13/06/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

173,432

CTC

10,640 Pkgs - 565,095 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
MB	JK	**FW**
AS	LC	BC
FW	AS	LC
EB	MB	CTB
CTB	EB	EB
JK	**FW**	JK
BC	CTB	AS
LC	BC	MB

BC - Bartleet Produce Marketing (Pvt) Ltd
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd
JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

01ST
JULY 2025

8.30am	Main Sale - High & Medium
11.30am	Semi - Leafy Teas
12.00pm	Low Grown - Leafy Teas
1.30pm	Low Grown - Tippy Teas
3.30pm	BOP1A
4.30pm	Off Grade
5.00pm	Premium Flowery

02ND
JULY 2025

9.15am	Ex-Estate
12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 26

Scheduled for 07TH/08TH JULY 2025

	LOTS	QUANTITY
ExEstate	771	770,771
High & Medium	1,868	845,633
Leafy	2,073	809,397
Semi Leafy	1,555	668,851
Tippy	2,227	1,052,776
Premium Flowery	410	61,889
OffGrades	2,536	1,370,390
Dust	562	506,128
Total	**12,002**	**6,085,835**
RePrint	1,623	795,745

14/07/2025
Buyers Prompt

15/07/2025
Sellers Prompt

This sale last year
Sale No. 26 | 02ND/03RD JULY 2024

Lots	**:10,211**
Re-print Lots	**:488**
Quantity	**:5,012,551 kgs**
Re-print Quantity	**:236,113 kgs**

LOW GROWN CATALOGUES

Violations Excluded

19/06/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

19/06/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

164,369

CTC

10,145 Pkgs - 541,560 kgs

CATALOGUE CLOSURE DETAILS

07/08
JULY 2025

Sale No. 26

The Ex-Estate catalogue closed on 19th June 2025, excluding violations. The Main Sale catalogues too closed on 19th June 2025, excluding violations.

15/16
JULY 2025

Sale No. 27

The Ex-Estate and Main Sale catalogues are scheduled to close on 26th June 2025.

22/23
JULY 2025

Sale No. 28

The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd July2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

23RD AND 24TH JUNE 2025 (SALE NO. 25)

There was less demand at irregular rates for the 214,738 packages (14,514,011.00 kilos) on offer with 49.72% unsold.

MARKETS

There was strong enquiry from Pakistan Packers with less interest from Yemen, other Middle Eastern countries, Kazakhstan and other CIS states. Afghanistan reduced activity with some support from Bazaar. Egyptian Packers were active but at lower levels with less absorption from UK and Russia. Sudan were absent with South Sudan less active. Local Packers were selective on price with Somalia more active at the lower end of the market.

OFFERINGS

Leaf Grades - 115,220 packages (7,560,545.00 kilos) - 57.59% unsold.
Dust Grades - 77,640 packages (5,797,940.00 kilos) - 47.50% unsold.
Secondary Grades - 21,878 packages (1,155,516.00 kilos) - 16.08% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Continued irregular and varied between USC52 above previous rates to easier by a similar margin.
Brighter - Firm to USC10 dearer with some invoices gaining up to USC27 but select lines shed up to USC8.
Mediums - KTDA mediums were steady where sold but some teas lost up to USC20. Plantation mediums were easier by up to USC15 but a few lines were up to USC34 dearer.
Lower Medium - Saw irregular support ranging between firm to USC9 dearer to easier by up to USC8.
Plainer - Lost up to USC20 but select invoices were up to USC6 dearer.

PF1:

Best - Were irregular and ranged between firm to USC6 dearer to easier by up to USC18.
Brighter - Steady to mostly dearer by up to USC23 to easier by up to USC2.
Mediums - KTDA mediums were firm to dearer by up to USC28; plantation mediums appreciated by up to USC15 to easier by up to USC16.
Lower Medium - Mostly gained up to USC10.
Plainer - Saw irregular interest and ranged between USC9 dearer to mostly easier by up to USC12.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	250 - 544	300 - 360
Good	250 - 303	250 - 332
Good Medium	230 - 272	250 - 305
Medium (KTDA)	170 - 182	170 - 258
Medium (Plantations)	120 - 170	147 - 200
Lower Medium	120 - 139	120 - 158
Plainer	084 - 117	080 - 118

DUST GRADES (M1)

PDUST:

Best - Saw irregular interest ranging between steady to USC18 above previous levels to easier by up to USC29.
Brighter - Irregular ranging between USC2 dearer to easier by up to USC8.
Mediums - KTDA mediums mostly held value to USC6 above previous levels to easier by USC4 with plantation mediums discounted by up to USC12.
Lower Medium - Irregular varying between firm to USC8 dearer to easier by a similar margin.
Plainer - Lost up to USC13.

DUST1:

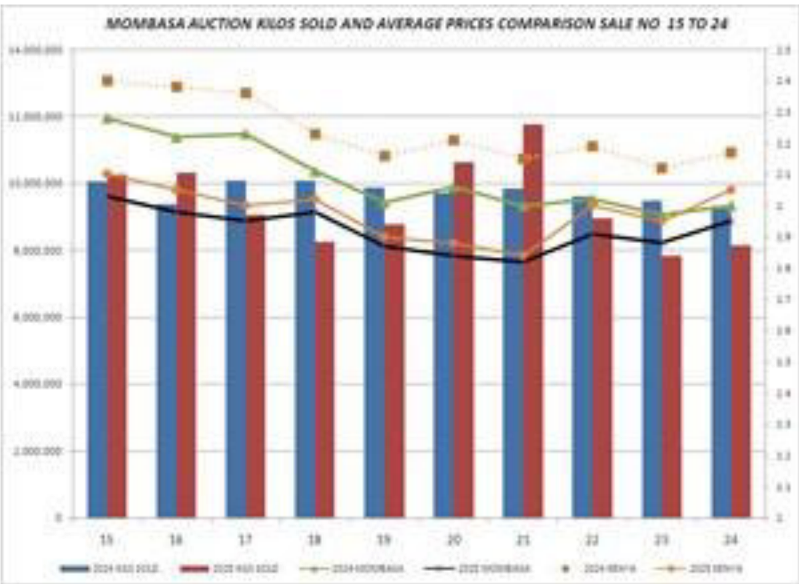
Best - Mostly easier by up to USC9 but select teas appreciated by up to USC10.
Brighter - Were irregular and varied between USC3 above previous rates for select invoices to mostly easier by up to USC26.
Mediums - KTDA mediums met irregular interest at firm to USC16 dearer to easier by up to USC10 with plantation mediums shedding up to USC11 but a few select lines gained up to USC5.
Lower Medium - Were irregular at firm to USC3 dearer to USC8 below last levels.
Plainer - Easier by up to USC9.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	250 - 340	250 - 347
Good	250 - 270	250 - 315
Good Medium	230 - 250	250 - 314
Medium (KTDA)	180 - 232	180 - 270
Medium (Plantations)	148 - 199	140 - 176
Lower Medium	117 - 150	120 - 147
Plainer	098 - 121	100 - 123

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs met irregular enquiry with PFs steady to dearer. Clean well sorted coloury Fannings gained while similar DUSTs tended easier. Other Fannings were firm to irregularly dearer while DUSTs held vale. There was useful absorption for BMFs.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/ DUST2	BMF
Best/Good	167 - 220	156 - 245	130 - 232	112 - 289	096
Good Medium/Medium	-	-	113 - 152	110 - 172	-
Lower Medium	105 - 158	100 - 144	100 - 128	080 - 121	094 - 099
Plainer	084 - 105	077 - 124	078 - 097	076 - 100	084 - 089



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

23RD JUNE 2025 (SALE NO. 07)

CTC LEAF: 46,384 packages of tea on offer met with a better demand.

BROKENS/FANNINGS: Well made good liquoring
varieties met with more competition and were mostly firm to slightly dearer selling between Tk. 260/- and Tk.300/-. Below best also witnessed more demand and sold between Tk.250/- and Tk.255/-. All others also sold well between Tk. 245/- and Tk.250/-. BLF teas continued to meet with more demand and sold between Tk.170/- and 223/-.

DUST: 10,710 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were again a good market but price eased slightly. Plain/BLF Dusts sold quite well with a few
withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a strong note and witnessed more competition compared to last particularly for well made good liquoring varieties which were the bright feature of the sale. Blenders lent strong support with more interest from the
Loose tea buyers. However, demand slackened gradually with the progress of sale during the second half.

Dusts sold well.

Our Catalogue: (Sale 7) Avg : Tk 260.24, Sold 71.17% , (Sale 6) Avg : Tk 238.18, Sold 69.11%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.14-2.47	Best	2.01-2.19
Good	2.05-2.10	Good	1.85-2.43
Medium	2.01-2.05	Medium	1.93-2.32
Plain	NQTA	Plain	2.07-3.37
BLF	1.40-1.83	BLF	1.85-2.07

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

20TH JUNE 2025 (SALE NO. 25)

CTC LEAF

The total CTC leaf teas sold this week was 75.46%(1,344,268.76kgs) of the total offering of 1,781,465.53Kgs
Demand:- Selective
Market:- Best & good category teas continue to sell at irregular levels based on quality. Select invoices of better medium category, medium, smaller broken & fanning grade on the top end sold firm to dearer whilst bulk of the other teas eased by up to Rs 4 to 5. Medium and plainer teas saw a sharp decline in prices with select blacker fanning grade fetching barely steady prices.
Buying Pattern:- Regional & internal small packateers along with selective western India buyers were active on best & good teas and competing for select improved invoices. Major blenders and the Western India packateer were fairly active on better medium, medium & plainer teas but at easier levels. Other internal buyers continue to be selective. Iraqi exporters continued to be selective on the larger and medium broken. CIS & Russia too were selective on their purchases. The major blenders off take was 48.19% of the total CTC leaf sold.

ORTHODOX LEAF

Demand:- Fair
Market:- High grown & other whole leaf sold at irregular levels following quality. High grown broken saw reduction in prices whilst the others sold barely steady. Fanning grades too sold at firm to dearer prices closely following quality.
Buying Pattern:- Russian and CIS buyers were fairly active along with Internal buyers.

CTC DUST

DEMAND: - Subdued especially with progress of the sale.
MARKET: - CTC dust offer this week was at 576,861.21Kgs of which 376,660.35kgs were sold (65.29%). Best & good teas sold at irregular prices closely following quality and competition. Better medium teas sold easier by Rs 3 to 5, larger difference was witnessed on the bolder dust. Medium and plainer dust eased by Rs 2 to 4 however larger percentage of teas in this segments were out listed due to want of bids.
BUYING PATTERN: - Major blenders continued to be selective. Regional and local packeteers were fairly active selectively on blacker types. Up country buyers were subdued. Less participation from the exporters were seen this week.

ORTHODOX DUST

DEMAND: - Good demand on primary dust, secondary met with selective demand.
MARKET: - Primary dust sold dearer on quality and competition & secondary teas sold irregular and easier.
BUYING PATTERN: - Regional & local packateers were fairly active on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

24TH JUNE 2025 (SALE NO. 26)

	2025	2024	DIFFERENCE
CTC	62,188	34,089	28,099
ORTHODOX	61,302	38,770	22,532
DUST	24,679	23,793	886

KOLKATA SALE CTC MARKET
MARKET REPORT:
Liquoring Assams firm to dearer. Medium and plainer teas not seen yet.
BUYING PATTERN:
Western India: Active
HUL: Operating
TCPL: Quiet so far
Exporters: Fair enquiry
Other local/internal: Operating
KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:
Market opened to improved demand. Nominal quantity of tippy teas on offer readily absorbed. Clean well made Whole leaf and Brokens seeing improved participation and selling irregular around last. Remainder Whole Leaf and Brokens tending irregularly lower and at times seeing some withdrawals. BPS, BOP, FOP, OP, and Secondaries witnessing good demand and selling at levels similar and at times higher to last. Fannings irregular and at times tending lower.
BUYING PATTERN:
Middle East : Improved enquiry
CIS: Good Support
HUL: Very Selective
KOLKATA SALE DUST MARKET
MARKET REPORT:
Market opened to good demand. Liquoring and Medium Category easier. Plainer teas are steady.
BUYING PATTERN:
HUL: Active
Western India: Active
Other Packeteers : Operating

Courtesy -J Thomas & Company Private Limited

COCHIN AUCTION

25TH JUNE 2025 (SALE NO. 26)

QUANTITY	2025 kg	2024 kg.	Difference
ORX LEAF	2,44,798	3,14,052	(69,254)
CTC LEAF	52,877	31,650	21,227
Total	2,97,675	3,45,702	(48,027)

ORTHODOX LEAF
Market:
Good demand.
Nominal weight of clean, black, well made Whole-leaf and cleaner Secondary Brokens sold irregularly around last levels, following quality;The remainder was easier; Fannings was firm.
Buying Pattern:
M.E. - Improved demand
C.I.S. - Good support HUL - Selective
CTC LEAF
Market:
Fair demand.
Brokens were generally easier by Re.1 - 2;The remainder was irregular around last, following quality.
Buying Pattern:
Major Blenders - Fair enquiry Internal - Some support Exporters - Selective

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

25TH JUNE 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	132,680	63,085	69,595
DARJEELING	-	-	-
GREEN	-	-	-
DUST	13,436	11,428	2,008
TOTAL	119,244	51,657	67,587

CTC LEAF MARKET REPORT - 25TH JUNE 2025 STAC
OFFERINGS IN PACKAGES (SALE NO 26)
DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best teas selling at irregular levels following quality. Medium and Plainer sorts yet to be seen.

BUYING PATTERN:
Internal / Local Packeteers: Mainstay
HUL/TCPL: Silent so far
W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

GUWAHATI AUCTION

25TH JUNE 2025 (SALE NO. 26)

Market:

Good demand for the good and best Assams at around last levels. Fair demand for the remainder at irregular levels following quality. (PAR running at 82%)

Buying Pattern:
HUL/ Western India active. Internal, Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MALAWI AUCTION

The above market report details were not available at the time of printing this publication.